# Shielding Effect During Fracture of Stainless Steels

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Abstract: The role of some microstructural features in blocking the fracture path was investigated for duplex stainless steels (DSS). Sets of fatigued specimens, Wedge Open Load WOL, were heat treated at 475°C for different times and pulled to failure either in air, CT specimens, or after kept in 3.5% NaCl with polarization of -900 mV/ SCE i.e WOL specimens. Fracture took place in general by ferrite cleavage and austenite ductile fracture in transgranular mode. Specimens measured stiffness (Ms) was affected by the aging time, with higher values measured for specimens aged for longer times. The ratio of the measured stiffness to the predicted stiffness was observed to increase with the crack length. Microstructural features played a role in "blocking" the crack propagation process leading to increase the resistance of the material to fracture, R-curve vs crack length, specially for specimens aged for short times. Unbroken ligaments/ austenite were observed at the crack wake. These features may exerted a shielding stress, blocking effect, at the crack tip giving resistance to the crack propagation process i.e the crack mouth opening was reduced.. Higher stress intensity factor. KIC values were observed with increased amounts of crack growth suggesting longer zone of unbroken ligaments in the crack wake. The shielding zone was typically several mm in length.. Attempt to model the bridge stress was suggested to understand the role of ligaments / unbroken austenite in increasing the fracture toughness factor.

Keywords: Fracture toughness, Ligaments , shielding effect, Stainless steels.

## 1. Introduction:

The austenitic stainless steels are often highly susceptible to localized corrosion attack such as · intergranular corrosion in the sensitized condition, and even more to pitting and stress corrosion cracking in the presence of chloride ions[1]. On the other hand, ferritic stainless steels are more sensitive to corrosion than austenitic stainless steels except for stress corrosion cracking in chloride environments and generally have lower weldability [2]. Duplex stainless steels may be defined as a family of steels having a two phase, ferriticor austenitic-ferritic, microstructure, austenitic components of which are both stainless[3]. Duplex stainless steels combine good properties of ferritic steels provides them with excellent resistance to pitting and stress corrosion, high degree of flexibility, resistance to fracture, good tensile strength and in some microstructures superplastic behaviour at temperatures of 1100-1300°C. That is why DSS are required in the offshore oil and gas industry. This draws the demand to understand those parameters may control the crack propagation process such as features block / retard the crack tip movements. Pezzotti and Sbaizero [4] studied the shielding stress fields in Al2O3/Al composite using a spectroscopic technique based on microprobe measurements of the Cr3+ optical fluorescence in the Al2O3-matrix phase. Specimens for fracture mechanics tests were parallel pipes 3×4×20mm (B×W×L) in dimension with a straight notch a0/W≈0.5 at their centre. The crack resistance,  $K_R$ , was calculated from standard fracture mechanics. The crack-tip toughness,  $K_{I0}$ , was calculated from the load value at which the load-displacement curve deviates from linearity. Pezzotti and Sbaizero [4] observed an increase in fracture resistance,  $K_R$ , with increasing crack length  $\Delta a$ . Scanning electron microscopy observation of the fracture surface revealed Al ligaments stretched between the crack faces indicating extensive occurrence of crack-face shielding during fracture. They proposed that the reduction in stress intensification at the crack tip, the toughness increase, can be expressed in terms of shielding stress intensity factor ( $\Delta K_S$ ) as follows;

$$K_{tip} = K_a - \Delta K_S \tag{1}$$

Where

Ktip is the stress intensity factor at the crack tip. Ka is the applied stress intensity factor.

At the critical condition for crack propagation (i.e. for  $K_{tip}$ = $K_{I0}$  and  $K_a$  =  $K_R$ ) a rising R-curve can be expressed by;

$$K_{R} = K_{I0} + \Delta K_{S} \tag{2}$$

Where

KI0 is the crack tip toughness.

ΔKS and KR are functions of the propagation crack length.

The R-curve contribution arising from the shielding stress, obr, can be calculated from the knowledge of the shielding stress distribution as;

$$K_{R} = K_{I0} + \sqrt{\frac{2}{\pi}} \int_{0}^{\Delta a} \frac{\sigma_{br}(x)dx}{\sqrt{x}}$$
(3)

Where

 $\sigma_{br}$  (x) is the shielding stress distribution over the crack extension  $\Delta a$  and the variable x, with origin at the crack tip.

Barinov [5] proposed that since the KI0 value does not depend on the crack increment, the mean crack-tip shielding stress,  $\Delta\sigma$ br, can be expressed in terms of crack length (a) and of the crack-shielding zone increment ( $\Delta$ lb) if the relationship between the shielding stress distribution, (a) and ( $\Delta$ lb) is known. For a single-edge-notched beam (SENB) , Barinov [5] suggested that equation (2) can be rewritten as follows:

$$K_R - K_{I0} = \Delta \sigma Y a^{\frac{1}{2}} \tag{4}$$

Where

$$\Delta \sigma = 1.5 \frac{\Delta PL}{BW^2}$$
 (5)

and

$$Y = \frac{1.99 - \alpha(1 - \alpha)(2.15 - 3.93\alpha + 2.7\alpha^{2})}{(1 + 2\alpha)(1 - \alpha)^{\frac{2}{3}}}$$
(6)

 $\Delta P$  is the load increment due to the crack-tip shielding force

L , B and W the specimen length, thickness and width respectively.

a is the crack length.

 $\alpha = a/W$ .

Barinov [5] suggested that if the shielding stresses are distributed continuously, an increment of the mean applied stress due to the shielding stresses can be written as;

$$\Delta \sigma = \left( \int_{0}^{l_{b}} f(\sigma, \Delta l_{b})(\Delta l_{b}) \right) \left( a_{0} + \int_{0}^{a} da \right)$$
(7)

Where

Lb is the length of the crack-face shielding zone.  $f(\sigma,\Delta lb)$  is ligament's distribution function.

a0 is initial crack depth.

In the case of ligaments uniformly distributed along the crack length, the function  $f(\sigma,\Delta lb)$  is supposed to be equal to  $(n\sigma f)$ = constant. Accordingly, equation (7) will be;

$$\Delta \sigma = \frac{n\sigma_f \Delta l_b}{a_0 + \Delta a} \tag{8}$$

Where

( n ) is a non-dimensional constant, which accounts for a occupation of a unit of the shielding zone surface by shielding ligaments.

# 2. Material and Experimental Procedure:

Duplex stainless steels , Zeron 100, was used in the wrought state to measure the fracture toughness in terms of KI for testing in air or KISCC for environmental assisted cracks . The as-received material was in the form of extruded bars. The material chemical composition is shown in tables (1.1). The microstructure for the as received material was with 50:50 ratio the ferrite phase and austenite phase. Specimens from the as-received material

were cut perpendicular to the bar axis and were machined into Wedge Open Load, WOL, shape. The (WOL) specimen is self-stressed by the use of a bolt and loading tup. A constant crack opening displacement is maintained throughout the test, hence the load P, decreases as the crack length increases. Specimens were then fatigued, precracked, for a few millimeters to introduce a sharp crack in front of the notch tip. Heat treatment was conducted to introduce brittleness to the ferrite phase, at 475°C. Heating time was selected for 2h, 5h, 13h, 24h, 49h, 72h, 166h, 100 and 118h. Finally, specimens were allowed to air-cool to room temperature. Compliance, (load vs. displacement), measurement was carried out for the pre-cracked specimens. Based on the compliance measurement, the COD value required to achieve the required load was calculated. The applied load value was then used to calculate the Kapplied values as follows 139:

$$K_{I} = \frac{PC_{3}}{B\sqrt{a}} \tag{9}$$

Where

P = Load.

a = Crack length.

W = Specimen width.

B = Specimen thickness

C3= Function of (a/W) which is given by;

$$C_{3}(\frac{a}{W}) = [30.96(\frac{a}{W}) - 195(\frac{a}{W})^{2} + 730.63(\frac{a}{W})^{3}$$
$$-1186.3(\frac{a}{W})^{4} + 754.6(\frac{a}{W})^{5}]$$
(10)

Specimen predicted stiffness, PS to be compared to the measured stiffness MS later, was calculated according to the following equation [5]:

$$V=PCV/EB$$
 (11)

$$Stiffness=P/V=EB/CV$$
 (12)

Where;

$$C_{VV} = e^{\left[1.67247 + 7.70302\left(\frac{a}{W}\right) - 6.65972\left(\frac{a}{W}\right)^2 + 5.95445\left(\frac{a}{W}\right)^4\right]}$$

(13)

V is the crack open displacement i.e COD applied / arrest. P load.

E is elastic modulus.

a is the fatigue crack length.

Specimens then were loaded individually to the a chosen Kapplied, by bolt loading as a feature of WOL specimens, and immersed into the test environment which was 3.5 wt % NaCl at room temperature. Potentials of -900mV/SCE was used in this investigation. After 14 days specimens

were taken out of the test environment cleaned. The crack opening displacement (COD) was recorded for each specimen before unloading , i.e. COD arrest. The load necessary to achieve the value of CODarrest , was recorded by reloading the specimen to its CODarrest value using the Instron tensile machine which displays the load during loading. The compliance , P vs. COD , was recorded during loading / unloading each specimen for MS measurements. Finally specimens were unloaded and broken open .

# 3. Results and discussion:

Fracture surface investigation revealed that cracking took place in most of the specimens transgranular by cleavage of the ferrite matrix and ductile tearing of the austenite. Austenite cracking due to environment attack was observed very rarely . This suggests that austenite mechanically retard cracking by blocking the crack path. Crack blocking by the austenite phase was not observed to change the cracking path from transgranular to intergranular. For (WOL) specimen, under constant displacement, the plastic strain rate during the propagation process will be reduced with crack growth. This is supported by the observation of crack bridging by unbroken ligaments and austenite. It suggests that during stable crack growth a condition of stress equilibrium exists at the crack tip due to the shielding effect exerted by unbroken austenite at the crack tip. The bridging effect exerted by the unbroken austenite on the crack tip is different from that by ligaments in that it occurs over a fine scale and is likely to vary less between individual test specimens. It may be considered as a microstructure parameter. It is necessary for the austenite to fail for the crack to propagate. As shown in Fig.(1.3), ferrite cracked even without austenite failure suggesting that some of the austenite grains may have fractured when the specimen was broken open. During crack propagation, austenite bridging grains were developed but are broken under high strains caused by crack opening displacement. As the amount of crack growth increased, the applied load decreased i.e. load-crack growth relationship for (WOL) specimen. Accordingly, the crack opening displacement and thus the local strains in the austenite decreased to a value which is not enough for the failure of newly formed ligaments/ unbroken austenite i.e. crack shielding effect was produced.

Specimens tested at low Kapplied , deliberately, showed no indications of fracture . By definition , Karrest is the value of stress intensity factor under which there is no crack propagation takes place. . However, specimens Ms was significantly higher than the Ps as shown in Fig.(1.1) . The ratio of measured / predicted stiffness (Ms/Ps) was found to increase with the amount of crack growth . Disagreement between the measured and predicted was estimated using the following formula:

Disagreement % = 
$$\frac{M_s - P_s}{P_s} \times 100$$

The stiffness disagreement was found to increase with the amount of crack growth as shown in Fig. (1.2). This increase became more scattered with increasing crack length. The increase in Ms observed after crack growth is probably due to shielding effect exerted by unbroken ligaments on the crack tip. Uncracked austenite/ligaments at the fracture surface exerted bridging effect in crack closure during crack propagation. This will cause the crack mouth not to be open as much as expected and in turn increases the specimen stiffness. In simple terms, the strain in the bridging austenite grains increases with distance from the crack tip. Therefore as the crack grows, the bridges furthest from the crack tip will fail. Factors that decreased the measured specimen compliance increased the specimen stiffness error. The significant change in compliance implied a significant degree of crack shielding, sufficient to cause crack tip shielding. Crack shielding would occur if the applied load was carried partly by the shielding ligaments and not fully transmitted to the crack tip. A simple model for crack tip shielding due to crack shielding may be constructed which assumes that the critical stress intensity factor for crack propagation is the intrinsic threshold stress intensity factor for the non-bridged crack (K0) plus the shielding contribution due to an average stress ( $\sigma_{sh}$ ) acting over the distance of crack extension ( $\partial a$ ). The increase in crack propagation resistance predicted by this shielding model is consistent with a shielding stress, osh, of the order of 300-600 MPa, and an intrinsic K0 of 40 MPa m1/2 (Fig.1.4). These values represent a shielding stress which is a significant fraction of the tensile yield strength (900 MPa) of the material, and the observed lower bound of the threshold stress intensity for environmentassisted cracking. Equation (16) was used for constructing a raising-R curve for the tested material. As shown in Fig.(1.4), the K1 value observed for specimens increased with the amount of crack growth. The shielding stress, obr , was assumed to be a constant value along the crack length. Consequently, equation (3) can by written as;

$$K_R = K_{I0} + \sqrt{\frac{2}{\pi}} \quad \sigma_{br} \int_0^{\Delta a} \frac{dx}{\sqrt{x}}$$

$$(15)$$

$$K_{R} = K_{I0} + \sqrt{\frac{2}{\pi}} \frac{\sigma_{br}}{2} \left[ \sqrt{\Delta a} \right]$$
(16)

From the general trend of the observed data, the KI0 value corresponds to  $\Delta a$ =0 which was estimated to be 40MPa $\sqrt{m}$ . The obtained Karrest R-curve was in good agreement with the model when constant shielding stress equal to 400MPa was used. This value of shielding stress is reasonable since it is in agreement with austenite tensile strength and the 50% area fracture of the austenite in the shielding zone. The

lower Karrest /K1SCC value probably is the most important since it represents the intrinsic value. The second term in equation (16) represents crack wake shielding exerted on the tip of a propagating crack. The model is able to predict the Karrest value observed in the present work.

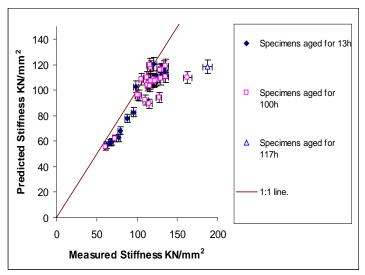
## 4. Conclusions:

- Fracture in duplex stainless steels occurs by ferrite cleavage and austenite ductile tearing.
- The cracking path is transgranular throughout the ferrite phase.
- Austenite acts as a crack arrestor and no austenite dissolution was observed.
- Ageing at 475°C decreases the fracture toughness.
- The threshold intensity factor (K1) increases with amount of crack growth. This is mainly due to shielding effect increases with the crack extension.
- The lowest K1SCC value i.e. 40MPa√m, which assumed to correspond to a material intrinsic resistance to stress corrosion cracking.
- A bridging model has been proposed for the shielding effect on stress corrosion cracking mechanism due to ligaments development in the crack wake.

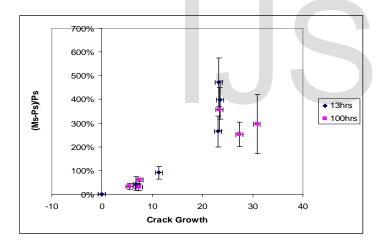
**Table. 1.1:** The chemical composition of the as-received material .

Element	Wt%
С	0.02
Si	0.22
Mn	0.58
P	0.021
S	0.001
Cr	25.12
Mo	3.55
Ni	6.90

W	0.54
Cu	0.59
Fe	Bal



**Fig.1.1:** Predicted / measured stiffness for tested specimens.



**Fig.1.2:** Stiffness disagreement observed vs. crack length.

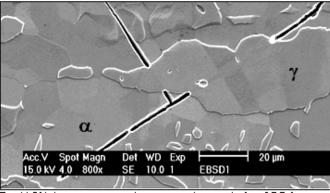
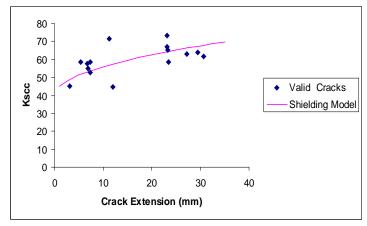


Fig.1.3: Cracks bridged by austenite grains. Specimen aged for 100h at  $475^{\circ}$ C tested at -900mV/SCE. Kapplied = 80MP $\sqrt{m}$ 



**Fig.1.4**: Ligaments observed in the crack wake after testing. Specimen heat treated for 100h tested at Kapplied =  $76.5 \text{ MPa}\sqrt{\text{m}}$  and potential of -1100 mV/SCE.



**Fig.1.5**: R-curve for tested specimens vs. predicted by shielding model.

## 5. References

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